

DEO, LAMANNA, DEO & CO., PC  
Certified Public Accountants  
[www.dldcpa.com](http://www.dldcpa.com)

Patrick J. Deo, CPA, Cr.FA  
[pat@dldcpa.com](mailto:pat@dldcpa.com)  
Anthony LaManna, CPA  
[tonyl@dldcpa.com](mailto:tonyl@dldcpa.com)  
Michael J. Deo, CPA  
[miked@dldcpa.com](mailto:miked@dldcpa.com)

## CLIENT ALERT

### MEDICARE PRESCRIPTION "DONUT HOLE" REBATE

As part of the Health Care Legislation a one time rebate check of \$250 will be sent to anyone who in 2010 falls into the Part D "donut hole." Most significant - you do NOT have to do anything to get the rebate. Medicare will automatically send the rebates starting this month when you reach this "coverage gap." The checks will be mailed monthly throughout the year to anyone who is entitled. In addition, the rebate checks are tax free.

Since the rebate program is automatic - be alert to scams and DO NOT give any personal information to anyone calling about the rebate. If you do receive such a call - report it to Medicare by calling 1-800-633-4227.

For more information go to [www.medicare.gov](http://www.medicare.gov).

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***Disclaimer:** This e-mail represents a general overview of tax developments and should not be relied upon without an independent, professional analysis of how any of these provisions may apply to a specific situation. Any tax information contained in the body of this e-mail was not intended or written to be used, and cannot be used, by the recipient for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code or applicable state or local tax law provisions.*

CORRESPONDENCE TO:  
One Indian Road, Suite 3  
Denville, New Jersey 07834  
(973) 983-8880  
Fax: (973) 983-8228

5 Cold Hill Road  
Mendham, New Jersey 07945  
(973) 543-2480